



Charging and Remissions Policy

Written by:	Janine Dix	Date: 01/08/2021
Last reviewed on by:	23/09/2023 by Janine Dix	
Next review due by:	30/10/2024	
Approved by:	LGB approval 26/10/2023	
Version:	3	

Contents

1. Aims	3
2. Legislation and guidance	3
3. Definitions	3
4. Roles and responsibilities	3
5. Where charges cannot be made	4
6. Where charges can be made	4
7. Voluntary contributions	6
8. Activities we charge for	6
9. Remissions	7
10. Monitoring arrangements.....	7

1. Aims

Our academy aims to:

- › Have robust, clear processes in place for charging and remissions
- › Clearly set out the types of activity that can be charged for and when charges will and will not be made
- › Offer a range of activities and visits whilst minimising the financial barriers that may prevent some pupils from taking full advantage of these opportunities.

2. Legislation and guidance

This policy is based on advice from the Department for Education (DfE) on [charging for school activities](#) and [the Education Act 1996](#), sections 449 to 462 of which set out the law on charging for school activities in England. Academies are required to comply with this Act through their funding agreements.

It's also based on guidance from the DfE on [statutory policies for schools and academy trusts](#).

This policy complies with our funding agreement and articles of association.

3. Definitions

- › **Charge:** a fee payable for specifically defined activities
- › **Remission:** the cancellation of a charge which would normally be payable

4. Roles and responsibilities

4.1 The governing board

The governing board has overall responsibility for approving the charging and remissions policy, but can delegate this to a committee, an individual governor or the headteacher.

The governing board also has overall responsibility for monitoring the implementation of this policy.

Responsibility for approving the charging and remissions policy has been delegated to the Headteacher.

Monitoring the implementation of this policy has been delegated to the the LGB.

4.2 Headteachers

The Headteacher is responsible for ensuring staff are familiar with the charging and remissions policy, and that it is being applied consistently.

4.3 Staff

Staff are responsible for:

- › Implementing the charging and remissions policy consistently
- › Notifying the Headteacher of any specific circumstances which they are unsure about or where they are not certain if the policy applies

The academy will provide staff with appropriate training in relation to this policy and its implementation.

4.4 Parents

Parents are expected to notify staff or the Headteacher of any concerns or queries regarding the charging and remissions policy.

5. Where charges cannot be made

Below we set out what we **cannot** charge for:

5.1 Education

- › Admission applications for PEX pupils
- › Education provided during school hours (including the supply of any materials, books, instruments or other equipment)
- › Education provided outside school hours if it is part of:
 - The National Curriculum
 - A syllabus for a prescribed public examination that the pupil is being prepared for at the academy
 - Religious education
- › Instrumental or vocal tuition, for pupils learning individually or in groups, unless the tuition is provided at the request of the pupil's parent
- › Entry for a prescribed public examination if the pupil has been prepared for it at the academy
- › Examination re-sit(s) if the pupil is being prepared for the re-sit(s) at the academy.

5.2 Transport

- › Transporting registered pupils to or from the academy premises, where the local authority has a statutory obligation to provide transport for PEX pupils
- › Transporting registered pupils to other premises where the governing board or local authority has arranged for pupils to be educated
- › Transport that enables a pupil to meet an examination requirement when he or she has been prepared for that examination at the academy
- › Transport provided in connection with an educational visit.

5.3 Residential visits

- › Education provided on any visit that takes place during academy hours
- › Education provided on any visit that takes place outside academy hours if it is part of:
 - The National Curriculum
 - A syllabus for a prescribed public examination that the pupil is being prepared for at the academy
 - Religious education
- › Supply teachers, covering for teachers who are absent from the academy, accompanying pupils on a residential visit.

6. Where charges can be made

Below we set out what we **can** charge for:

6.1 Education

- › Any materials, books, instruments or equipment, where the child's parent wishes him or her to own them
- › Optional extras (see section 6.2)
- › Music and vocal tuition, in limited circumstances (see section 6.3)
- › For pupil places that are dual registered and do not form part of our SLA with the Local Authority

- › Examination re-sit(s) if the pupil is being prepared for the re-sit(s) at the academy **and** the pupil fails, without good reason, to meet any examination requirement for a syllabus.

6.2 Optional extras

We are able to charge for activities known as 'optional extras'. In these cases, academies can charge for providing materials, books, instruments or equipment. The following are optional extras:

- › Education provided outside of academy time that is not part of:
 - The National Curriculum
 - A syllabus for a prescribed public examination that the pupil is being prepared for at the academy
 - Religious education
- › Examination entry fee(s) if the registered pupil has not been prepared for the examination(s) at the academy
- › Transport (other than transport that is required to take the pupil to the academy site or to other premises where the local authority or governing board has arranged for the pupil to be provided with education)
- › Board and lodging for a pupil on a residential visit
- › Extended day services offered to pupils (such as breakfast clubs, after-school clubs, tea and supervised homework sessions)

When calculating the cost of optional extras, an amount may be included in relation to:

- › Any materials, books, instruments or equipment provided in connection with the optional extra
- › The cost of buildings and accommodation
- › Non-teaching staff
- › Teaching staff engaged under contracts for services purely to provide an optional extra (including supply teachers engaged specifically to provide the optional extra)
- › The cost, or an appropriate proportion of the costs, for teaching staff employed to provide tuition in playing a musical instrument, or vocal tuition, where the tuition is an optional extra

Any charge made in respect of individual pupils will not be greater than the actual cost of providing the optional extra activity, divided equally by the number of pupils participating.

Any charge will not include an element of subsidy for any other pupils who wish to take part in the activity but whose parents are unwilling or unable to pay the full charge.

In cases where a small proportion of the activity takes place during academy hours, the charge cannot include the cost of alternative provision for those pupils who do not wish to participate.

Parental agreement is necessary for the provision of an optional extra which is to be charged for.

6.3 Music tuition

Academies can charge for vocal or instrumental tuition provided either individually or to groups of pupils, provided that the tuition is provided at the request of the pupil's parent.

Charges may not exceed the cost of the provision, including the cost of the staff giving the tuition.

Charges cannot be made:

- › If the teaching is an essential part of the National Curriculum
- › If the teaching is provided under the first access to the Key Stage 2 instrumental and vocal tuition programme
- › For a pupil who is looked after by a local authority

6.4 Residential visits

We can charge for board and lodging on residential visits, but the charge must not exceed the actual cost.

7. Voluntary contributions

As an exception to the requirements set out in section 5 of this policy, the academy is able to ask for voluntary contributions from parents to fund activities which would not otherwise be possible.

Some activities for which the academy may ask parents for voluntary contributions include:

- visits to museums
- sporting activities which require transport expenses
- outdoor adventure activities
- visits to the theatre
- academy educational visits to national events
- musical events.

There is no obligation for parents to make any contribution, and no child will be excluded from an activity if their parents are unwilling or unable to pay.

If the academy is unable to raise enough funds for an activity or visit then it will be cancelled.

8. Activities we may charge for

The academy will charge for the following activities:

8.1 Where activities are run by outside agencies after the academy day, a small charge may be made to parents.

8.2 The cost of ingredients, materials, equipment etc needed for practical subjects such as food technology or DT is budgeted for and borne by the academy. However, the academy may charge for or require the supply of ingredients and material if the product is to be owned and taken home by the child afterwards e.g. food products, models containing electrical equipment or batteries. The academy will inform parents prior to activities, giving them the choice to pay for materials or purchase their own materials for the activity.

8.3 Activities and trips which are not part of the curriculum, and which may be considered either enrichment or reward.

8.4 Breakages and Fines

The local governing board reserves the right to ask parents to pay for the cost of replacing or repairing any item such as:

- Broken windows or other damage to the premises
- Defaced, damaged or lost books
- Replacement reading or curriculum materials that have been deliberately damaged
- Any item damaged as a result of unsatisfactory pupil behaviour

Whilst incidents of damage are rare within the academy, there are occasions where damage is caused either to resources or the fabric of the academy building by pupils. In the case of deliberate acts of damage or damage caused because of poor behaviour, especially where a child refuses to follow the instructions of staff, the cost of the damage will be charged to the pupil. In the most serious cases, including deliberate acts of damage, it may be necessary for the academy to report the damage to the police.

Deliberate, and unnecessary, setting off of the fire alarms will result in a £25 fine for parents/carers.

9. Remissions

In some circumstances, the academy may not charge for items or activities set out in sections 6 and 8 of this policy. This will be at the discretion of the governing board and will depend on the activity in question.

9.1 Remissions for residential visits

Parents who can prove they are in receipt of any of the following benefits will be exempt from paying the cost of board and lodging for residential visits:

- › Income Support
- › Income-based Jobseeker's Allowance
- › Income-related Employment and Support Allowance
- › Support under part VI of the Immigration and Asylum Act 1999
- › The guaranteed element of Pension Credit
- › Child Tax Credit – provided you're not also entitled to Working Tax Credit and have an annual gross income of no more than £16,190
- › Working Tax Credit run-on – paid for 4 weeks after you stop qualifying for Working Tax Credit
- › Universal Credit – if you apply on or after 1 April 2018, your household income must be less than £7,400 a year (after tax and not including any benefits you get)

10. Monitoring arrangements

The Headteacher monitors charges and remissions, and ensures these comply with this policy.

This policy will be reviewed by the Headteacher every year.

At every review, the policy will be approved by the governing board.